

Past Clients

- Center for Nonprofit Management
- Long Beach Nonprofit Partnership
- Southern California Edison
- Ventura County Community Foundation
Center for Nonprofit Leadership
(VCCF – CNL)

“The NPO Solutions facilitator was excellent, content and examples were engaging, and style was interactive making for a great session.”

*VCCF – CNL Business Planning for
Nonprofits Workshop Attendee*

WORKSHOPS AND FACILITATION

Workshops and facilitated meetings or retreats are a great way to build the skills and capacity of your board, staff, volunteers, collaborations, and constituents. We have experience presenting to audiences with a wide range of sizes and experience levels—from groups of 5 to conferences of 200; from emerging young professionals to executive staff and board members—on several nonprofit management and operational topics. Workshops can be modified to fit your schedule—NPO Solutions can provide trainings for 1-2 hour sessions, half-day sessions (4 hours), or full-day sessions (8 hours). We can tailor our workshops and facilitation style to include interactive exercises, handouts, break-out sessions, brainstorming, goal-setting, and much more. Having worked with a variety of organizations across many issue areas, we

can offer unique insight into how others may be solving similar problems or tackling new trends impacting the sector. This cross-pollination leads to spirited sessions that generate robust ideas and valuable shared learning within particular issue areas and across silos.

SAMPLE WORKSHOP AND FACILITATION TOPICS

Financial Literacy – Financial literacy is increasingly important for members of nonprofit boards of directors, both because the legal and tax requirements are becoming more rigorous and because financial sustainability is becoming more important. This workshop briefs board members on how to read and interpret key financial documents for nonprofits, including the audited financial statements and the Form 990.

Fundraising and Resource Development – This workshop includes an overview of the philanthropic sector nationally and locally; an overview of funding sources; best practices in fundraising; steps to building a winning fundraising strategy; and resource development tools.

Effective Boards of Directors – This workshop identifies characteristics and operations of successful boards that promise to strengthen your board through effective board composition and skills, defining responsibilities and accountability of board members, and deepening board engagement in programs and/or fundraising.

Effective Management Teams – This workshop develops high performing teams by cultivating leadership abilities, strengthening relationships, facilitating communication, fine-tuning operations and sharing knowledge.

Meetings and Retreats – NPO Solutions has wide-ranging experience coaching and training nonprofit leaders to seize opportunities and face challenges with renewed commitment to mission and professional engagement. We can help motivate an inactive group and resolve conflicts that may be hindering the organization’s full potential or strengthen engagement among diverse stakeholders to achieve shared goals and objectives.



For more information, please contact Betsy Uhrman at 818-766-8448, buhrman@nposolutions.org, or visit us at www.nposolutions.org.

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